

Financial Services



The financial services industry occupies a unique position; obligated to provide a traditional sense of safety and security while relying on cutting-edge technology to maintain a competitive advantage.

Hedge funds, Investment Advisors, PE firms and VCs today fall under regulatory scrutiny. At the same time, technological disruption has accelerated. Between competition from fintech, work-from-home demands, and an endless cyber-arms race, firms must stay ahead or risk becoming irrelevant.

Our financial services team works with firms of all types and sizes, from fintech start-ups to established private equity groups. We modernize ecosystems, bring together specialized vendors, and support and protect your workforce and clients; allowing you to anticipate change, maintain compliance, and stay ahead of the competition.

Industry Challenges

- Mobile, distributed workforce
- Support response time & availability
- Cybersecurity threats
- Compliance requirements
- Investor/LP requests

Solution Highlights

- Industry specific Microsoft 365 and Google Workspace deployments
- 24x7x365 white-glove support
- Managed security services (MDM, DLP, SIEM, etc.)
- Compliance management (SEC, FINRA, NYDFS, etc.)

Sectors

- Registered Investment Advisors
- Alternate Investment Funds
- Hedge Funds
- Funds of Funds
- Private Equity
- Family Offices
- Venture Capital

Support Services

In the financial services space, perhaps more than any other, time is money. Our support team is ready to deliver quick responses and quick solutions.

Cloud & Infrastructure Management

You need quick and seamless access to your resources through an integrated, secure, and compliant system. We understand your complex needs and are ready to help.

Cybersecurity

You handle some of your clients' most valuable data. Our turnkey cybersecurity solutions meet the highest financial industry compliance and regulatory standards.

Business Transformation

We are experts at helping our financial services clients anticipate and plan for the challenges that come with growing their head count, the assets they manage, and registering.